

***Form of Words for a Gift of Freehold or Leasehold property
to the Church of England Pensions Board as:***

***a home for those retired from the stipendiary ministry of
The Church of England and their spouses,
widows, widowers and dependants***

I give my freehold / leasehold property known as

*to The Church of England Pensions Board of 29 Great Smith Street
Westminster London SW1P 3PS (registered charity no. 236627) as
constituted under the Church of England Pensions Measures 1961 – 2003 or
any statutory amendment or re-enactment of the same. The said Board shall
hold the said property upon trust for use as a home for retired clergy
of the Church of England and their spouses or for the widows and widowers
and dependants of deceased clergy or for retired licensed lay workers of the
Church of England and their spouses or for the widows and widowers and
dependants of deceased licensed lay workers but with the power to sell the
same and to apply the proceeds in the provision of another home or homes
for such persons or to apply the proceeds in relieving any such persons who
are in conditions of need, hardship or distress.*

Note 1:

This is a suggested form of wording and may need to be adapted by the testator's legal adviser to suit individual circumstances. Prospective testators should seek advice from their own solicitors in drawing up their will.

Note 2:

It is very much hoped that the Board is able to retain the property as long as possible. Changes in circumstances, however, might make it impractical to do so. For example, if the character of the neighbourhood were to change, or there were some failure in essential services or amenities, retired elderly people might not wish to live in the home; alternatively a change in financial conditions might make it impossible to provide for the home's upkeep. The Board therefore hope that the power of sale may be incorporated into the wording of the bequest. All proceeds from any sale would be reinvested in a more suitable property for a waiting beneficiary.

